



**Compliance Coal
CORPORATION**

DBA Comox Joint Venture

550 – 800 West Pender Street
Vancouver, BC V6C 2V6
Tel: 604-689-0489

Mr. Chris Alemany
September 09, 2011

Via Email: chrisale@gmail.com

Re: Raven Underground Coal Project

Dear Mr. Alemany;

I have been asked to respond to the No Rail No Coal Petition and your recent letter, on behalf of all of the members of the Comox Joint Venture, including Mr. Koo Bon-Moo, Chairman of the LG Group, and Mr. Yoshimasa Ogino, President of ITOCHU Canada.

Since you have been an active participant in the current environmental assessment process for the Raven Underground Coal Project you are aware that this project is undergoing a comprehensive environmental review. Section 7.2.3 of Version 7.0 of the draft Application Information Requirements/Environmental Impact Statement Guidelines (see www.eao.gov.bc.ca), which were recently available for public review, outlines the proposed transportation methods for the project and Section 2.5 of the same document indicates that alternative analyses for land transportation of coal will also be provided.

Based on engineering, environmental considerations, costing and consultation work, Port Alberni has been identified as the preferred alternative for the location of the Port Facility and trucking has been identified as the preferred alternative for the transport of coal from the mine site to Port Alberni.

The Comox Joint Venture has been working closely with the Island Corridor Foundation, the owner's of the railway, and with Southern Railway, their operators, to identify a technically feasible and cost effective way of utilizing the E&N railway to transport coal from the mine site to the Port. If a technically feasible and cost effective method of utilizing the railway can be identified, the Comox Joint Venture would entertain its use.

If you have any further questions or comments, please call the Project Information Line at 250-830-7346 or contact us directly by email at info@theravenproject.ca.

Thank you for your comments on the project.

Sincerely,

John Tapics

President and CEO
Compliance Coal Corporation dba Comox Joint Venture

Cc: Honourable Christy Clark, Premier of British Columbia
Mr. Koo Bon-Moo, Chairman of LG Group
Mr. Yoshimasa Ogino, President ITOCHU Canada